## Setting up 2-Factor Authentication on ACM Client Portal

1. Log into the client portal with your username and password.



2. From the portal homepage, click on the three horizontal bars on the upper righthand corner of the screen to access your settings:

ACCOUNTS	Managed Accounts 👻		Sum	nary Performance Positions
Investment ¥ \$1,272,4	Last updated: 02/18/2022 at 15:05		3011	YTD - # 01/01/2022 - 02/17/2022
	MARKET VALUE AS OF 2/17/2022 \$1,272,441		YTD RETURN	
	Transaction Summary	Portfolio Value vs Net Am	ount Invested	
	Beginning Market Value         \$1,327,036           Market Value Change         -\$54,594	\$1,500k		
	Ending Market Value \$1,272,441	\$1,000k		
		\$500k		

3. Select the Two-Factor Authentication option.

A M	SPEN CAPITAL A N A G E M E N T ACCOU	NTS	Managed Accounts 👻						Sum		🔒 Two-F	actor Authentication
<b>⊥</b> •	Investment 🗸	\$1,272,441	Last updated: 02/18/2022 at 15:05						YTD •			
			MARKET VALUE AS OF 2/17/2022 \$1,272,441				-4.11%					
_			Transaction Summary Beginning Market Value \$1,327,036	\$1,327,036	Portfolio Value vs Net Amount Invested \$1,500k							
			Market Value Change Ending Market Value	-\$54,594 <b>\$1,272,441</b>	\$1,000k							
					\$500k							
					\$0	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14

4. Toggle the Two-Factor Authentication setting to "on" (the switch should turn green with a check mark) and enter your email address and mobile phone number

 Managed Accounts +	
Two-Factor Authentication       X         Please enter your email address and mobile phone number for receiving login verification codes.       Image: Code State Sta	

5. Save your settings, and the nest time you log in you will be prompted for 2-factor authentication!

If you select to receive the 2FA code via email, the email may initially go to your spam folder. The sender will be "portal" and the subject line will be "Registration Code". Please see the screenshot below for an example.

## Registration Code 😕 💷

## portal@orionadvisor.com

Your One-Time Registration Code

## 444205

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